

DIRECT APPOINTMENT CHECKLIST

(NOT for AMEDD, JAG, or Chaplain)



Maille.		BODGrade	
Branch/AOC:	Email	Address:	
Duty Status (select one):	M-DAY O TE	CH OAGR	
Unit:		UIC: IPPS-A Position Number:	
PARA/LINE:Duty Position: R&R POC:Phone #:			
	WORKCENTER	COMMENTS/NOTES	INITIALS
NGB FORM 62E	R&R	With remarks page 3 (SGLI election/tax withholding/ Obligation SOU). Original Signatures.	
Approved Waiver(s)	R&R	REQUIRED if "YES" in section II blocks 14, 15, or 16 on NGB Form 62E. Must be approved by HRH prior to packet submission.	
NGB Form 337	R&R	Submit with full signatures. Date must match DA Form 71 and NGB Form 62E	
DA FORM 71 – Oath Of Office	R&R	Submit with full signatures. Date must match NGB Form 337 and NGB Form 62E	
Copy of SSN Card	R&R	Photocopy of card or statement (Fig. 3-3, NGR 600-100)	
Birth Certificate or Naturalization Documents	R&R	Photocopy of birth certificate, DA Form 5252-R, or naturalization MFR PLUS passport or consular certificate	
Civilian Education	R&R	College transcript sent from school registrar to GA-G1-0 or GA-RR. Memorandum from G-1 education office validating transcript. Degree with "conferred" or "awarded" date	
Commissioning Physical	R&R	Chap II (DD Form 2808), GENESIS printout, or DODMERB physical dated within 24 months of effective date (Waivers if applicable)	
Selection Board Record Brief	R&R	ERB/ORB must be validated by the Officer and certified by a certifying official	
Individual Training Report (ITR)	R&R	DTMS report showing ACFT within 12 months and HTWT within 6 months. See Appendix J in OPB SOP for instructions	
Security Clearance/ SOU	R&R	Verification of Security Clearance memo. Statement of Understanding required if clearance has not been awarded	
Prior Service Records/ Retirement Points Statement/ Initial Appointment Order (if applicable)	R&R	Appointments/promotions/orders/ DD 214s, NGB 22s or other component service records of service. Include: NGB From 23 RPAM Statements, DA Form 1380 (Proof of duty performance), DARP 249 (proof of Army Reserve Duty), DD Form 1383 (proof of Army Reserve Duty), AF Form 526 (ANG/USAFR Point Summary), NAVPERS Form 1070-611 (Record of Naval Reserve Service), NAVPERS Form 1070-611 (Record of Naval Reserve Service), DA Form 1506 (Statement of Service)	
OERS/NCOERS	R&R	Last 3 evaluations. Provide a memo of explanation if Soldier has less than 3 evaluations signed by Commander	
MSC and Commander Endorsement	R&R	MSC Commander endorsement recommending Officer for Direct Commission	
Bonus Addendum	R&R	Attach Addendum (if applicable)	
Final Disposition Memo	R&R	Memo from HRH approving Direct Commission	
O1E Verification	R&R	REQUIRED: RPAM statement downloaded and reviewed within 5 days of	DATE:

Send packet as a PDF Portfolio via IPPS-A Customer Relationship Management (CRM)
CRM Naming Convention: INIT DIRCOMM XXX NAME